

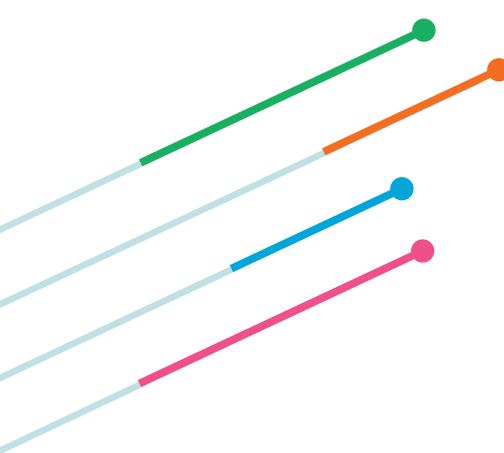


PLANNING WAND

EXCEL-BASED PLANNING SOLUTION FOR SAP

Many companies depend on Excel's power and ease of use for creating and maintaining planning models. Still, the manual processes required are inefficient and aren't scalable for businesses. Before considering a complex and expensive solution, consider connecting Excel directly to SAP with Planning Wand.

Planning Wand enables the validation and upload of budget planning and forecasting data from Excel to SAP, reducing the frustrations of users and management.

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-  Faster planning and forecasting cycles in Excel
 -  Upload plan data across fiscal years
 -  Maximize existing investments in SAP and Excel
 -  Real-time actuals and budgets in Excel planning modules
 -  Rolling forecast in Excel
 -  Flexible layouts for non-disruptive integration with current Excel planning models

Planning Wand enables the validation and upload of planning data from Excel to SAP.

Real-time Excel models avoid constraints of manual, time consuming processes and empower companies to quickly update plans and produce new forecasts, critical tasks in today's economic environment.

- > **Build new or modify** pre-existing Excel planning workbooks
- > **Easy-to-use wizards** guide the creation of flexible planning templates
- > **Pre-integrated functions support:** Cost Planning, New GL Planning, Activity Planning, PCA Planning, and SKF Planning
- > **Automate distribution** of planning templates to cost center managers

Planning Wand, used with GL Wand, transforms Excel into the front end for SAP planning functionality. With these tools, companies elevate Excel to easily achieve monthly forecasting instead of yearly planning only.

GL[★]wand + Planning[★]wand

ENSURE A HIGHLY EFFICIENT PLANNING PROCESS
BY COMBINING THESE SOLUTIONS.



- > Cost planning
- > Revenue planning
- > Rolling forecasts
- > Driver-based planning
- > Bottom-up/
top-down planning
- > Zero-based budgeting
- > Trending/
incremental planning



About insightsoftware

insightsoftware turns financial and operational data into better business outcomes that drive growth and ROI. Through turnkey reporting and performance management solutions, insightsoftware provides real time access to data-driven insights in an efficient, cost-effective, and secure manner via integration with 130+ ERP systems and Microsoft Excel. Learn more at www.insightsoftware.com.



"Planning Wand is a very straightforward, flexible, easy-to-use tool for loading our budgets and forecasts into SAP FI and Co."

– Mark Schweikert
Senior Finance Manager,
Consumer Goods Industry